

# Cave Shepherd & Co

CHANGING • GROWING

## AT A GLANCE

*The essence of Cave Shepherd & Co. Limited is undoubtedly the strong partnerships that we have formed over the years. These strong relationships continue to propel the growth and success of our Group as we continue our quest to expand our portfolio of businesses.*



### KEY METRICS

The Caribbean market tends to have many small - medium sized and profitable operations. We are looking at operations that see their opportunity to grow locally, regionally and beyond these shores.

**\$1M - \$10M+**

TARGET INVESTMENT (BBD)

**20%+**

TARGET RETURN  
ON EQUITY

**20% - 30%**

TARGET YEAR OVER  
YEAR GROWTH

### WHO WE ARE

Cave Shepherd is a publicly traded Barbadian company with roots originating in retail. We are now a diversified holding company with a strong focus on financial services and a keen interest in diversifying our portfolio of offerings.

### AREAS OF INTEREST

As a company we believe that there is opportunity to add value to Caribbean and international businesses. We are keen to work with strong partners in the following areas that have significant potential for growth and to add value in the communities we serve.



HealthCare



Energy



Technology



Education



Finance  
Tourism  
Bio Science  
& Others+

### WORKING TOGETHER

#### 1 People and Culture

As a Group, we have built our brand on partnerships and working with people and companies who share similar values and ethos.

#### 2 Fundamentals and Financials

While the conversation is initially centered around our fit as companies, we will want to continue the discussion around your traction, growth and profitability. Our ideal is to work with companies where we can add value and improve profitability.

#### 3 Future Focused

A view of the future is a key component as we consider a partnership or investment. We are very interested in working with companies with a regional or international focus on growth and expansion and which have a compelling plan to achieve the planned growth.



LINK TO OUR  
BROCHURE